

Perspectives on Corporate Activity in the VCM

How corporate buyers perceive and use the VCM en route to rapidly nearing climate targets

Panellists



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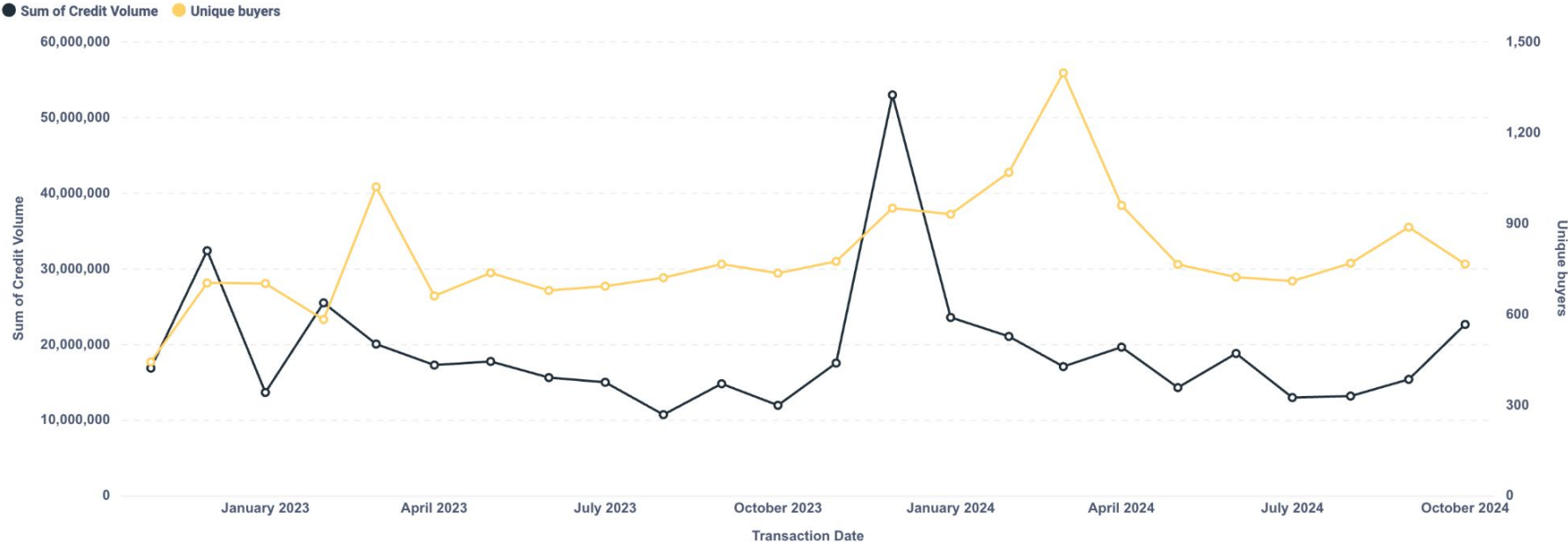


Tiffany Cheung

Corporate
Engagement Lead



Retirement Activity over last 24 Months

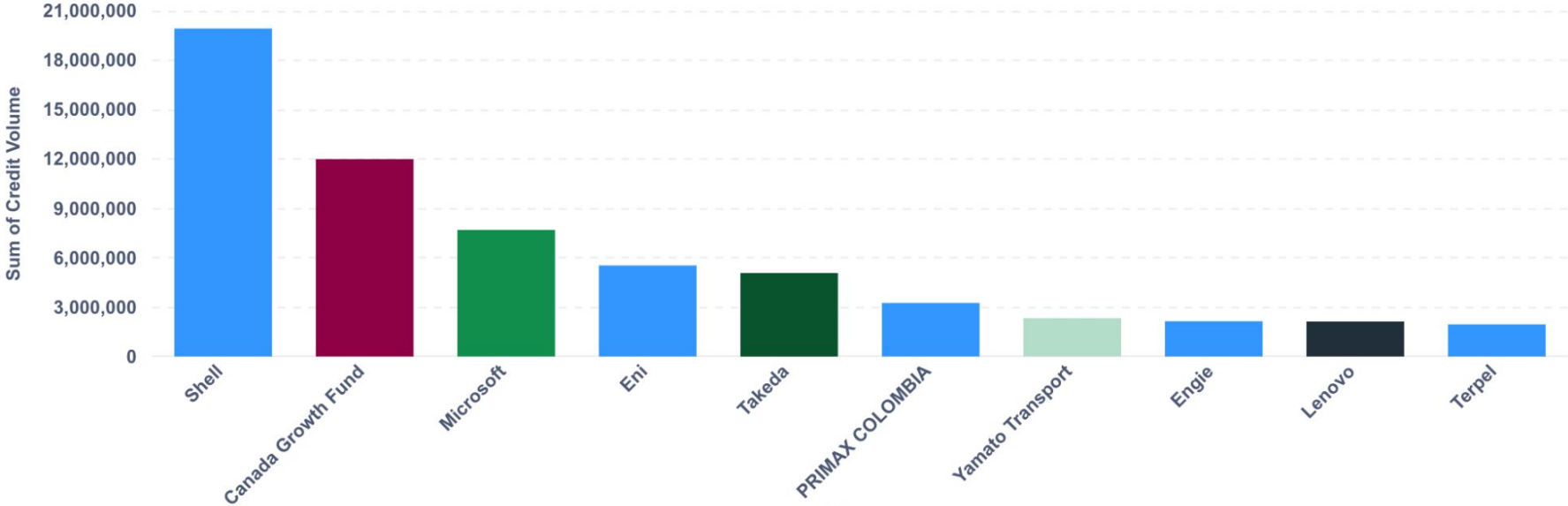


Top Buyers by Volume



Top 10 buyers by sector

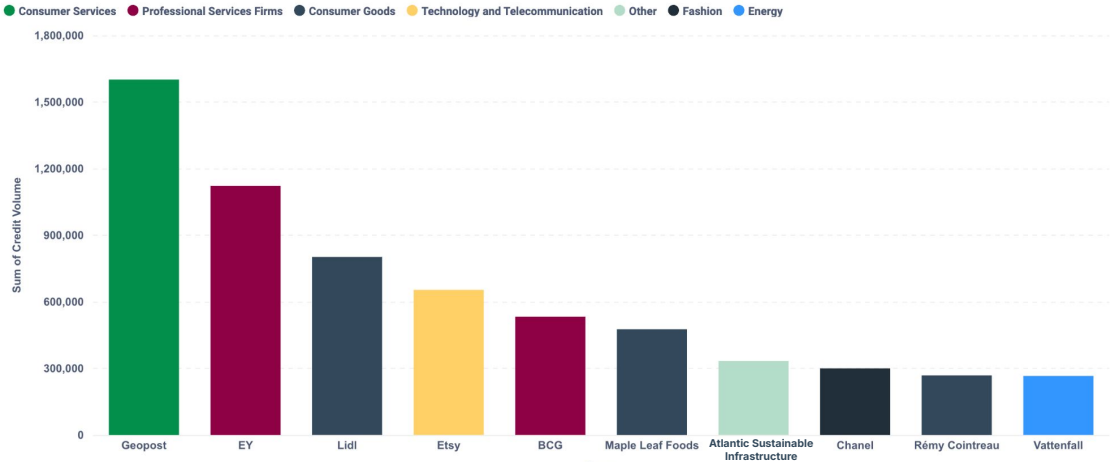
Energy Public Sector Technology and Telecommunication Healthcare Ground and Maritime Transportation Industrials and Manufacturing



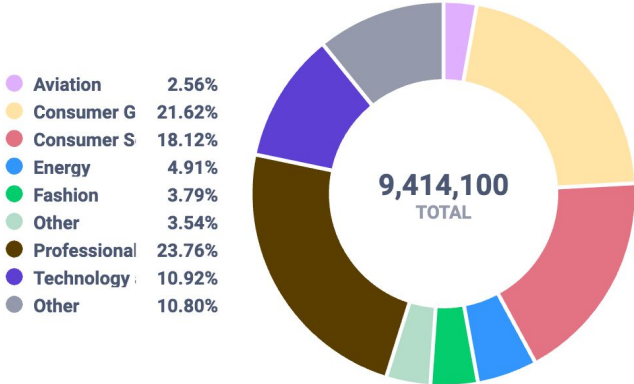
Top SBTi Committed Buyers



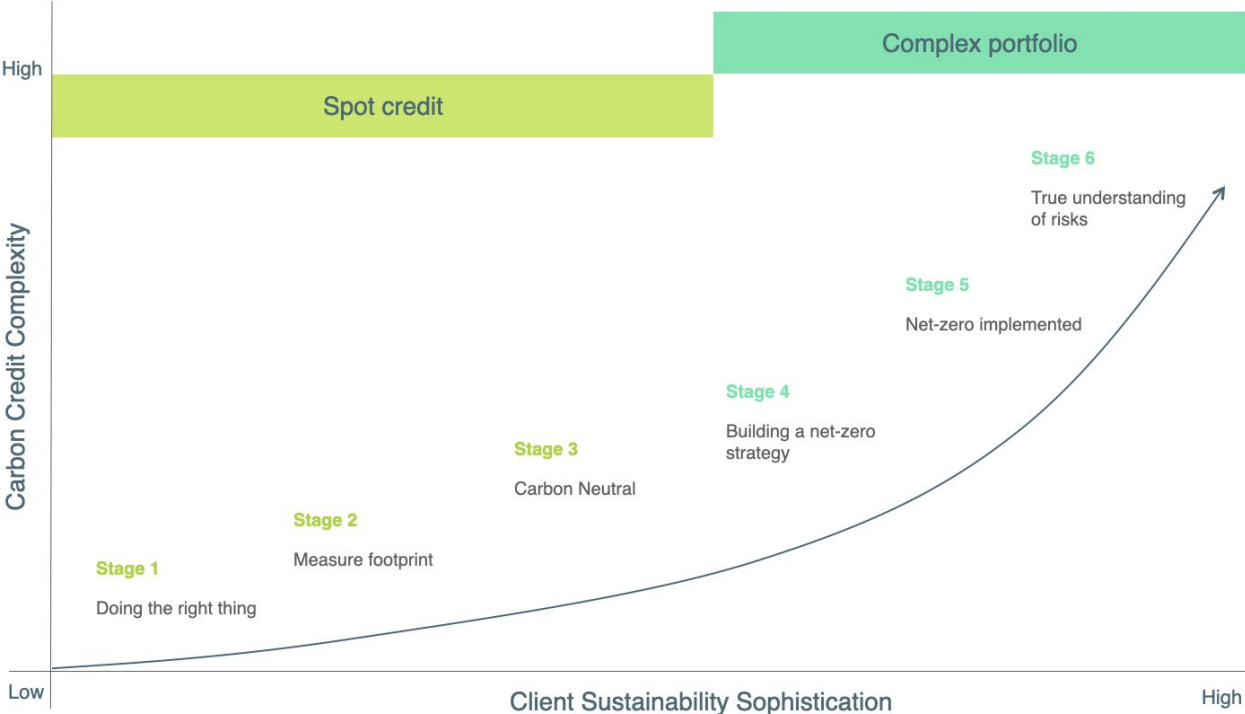
Top 10 SBTi committed buyers in the last 12 months



Retirements by buyers sector, last 12 months



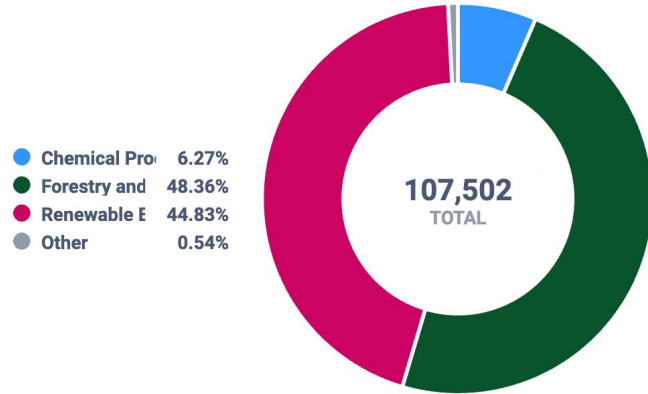
Nature Broking's Sustainability Curve



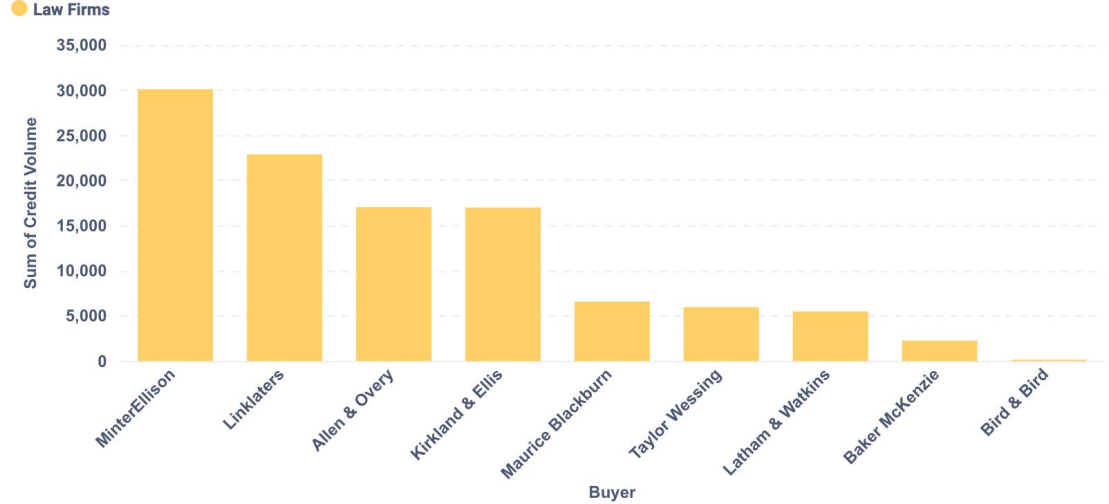
Legal sector activity in the VCM



Retirements by project sector



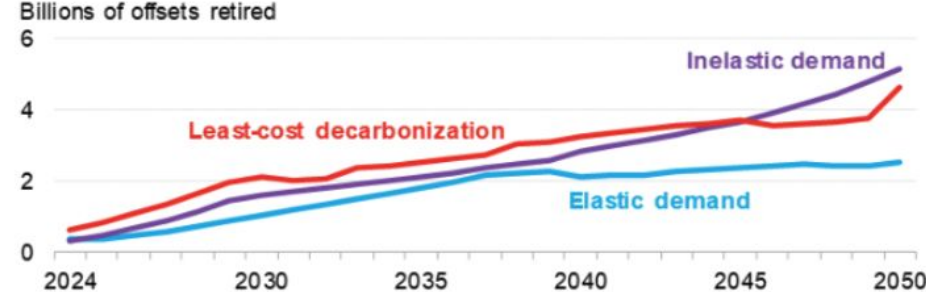
Top 10 buyers by sector



BloombergNEF carbon offset demand and pricing scenarios

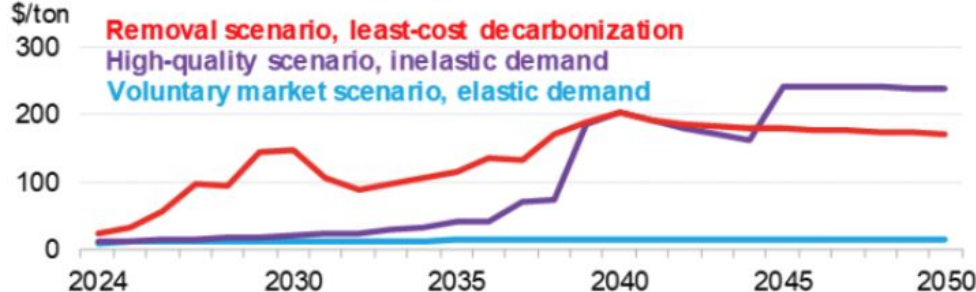


Figure 1: Benchmark carbon offset demand outlooks



Source: BloombergNEF

Figure 2: Benchmark carbon offset pricing scenarios

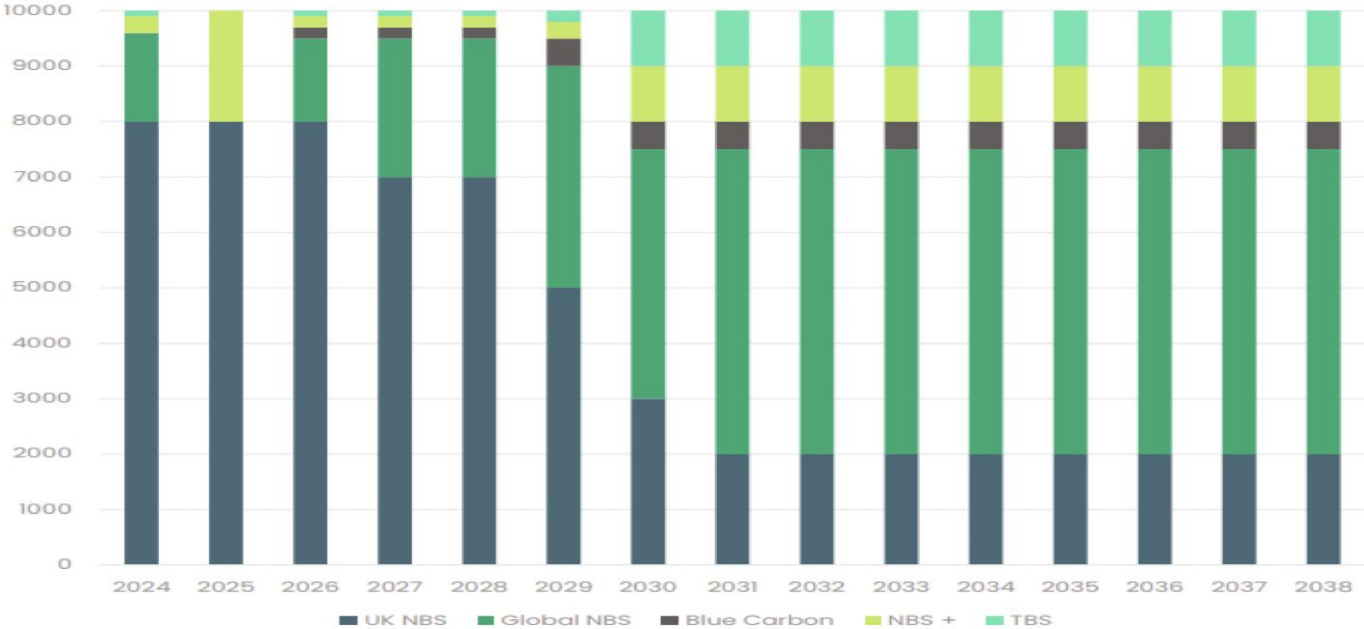


Source: BloombergNEF Note: Prices are nominal.

Clyde and Co's proposed carbon credit portfolio



Example Portfolio Annual Purchasing Make-up By Credit Type



AlliedOffsets Forecasted Prices by Methodology

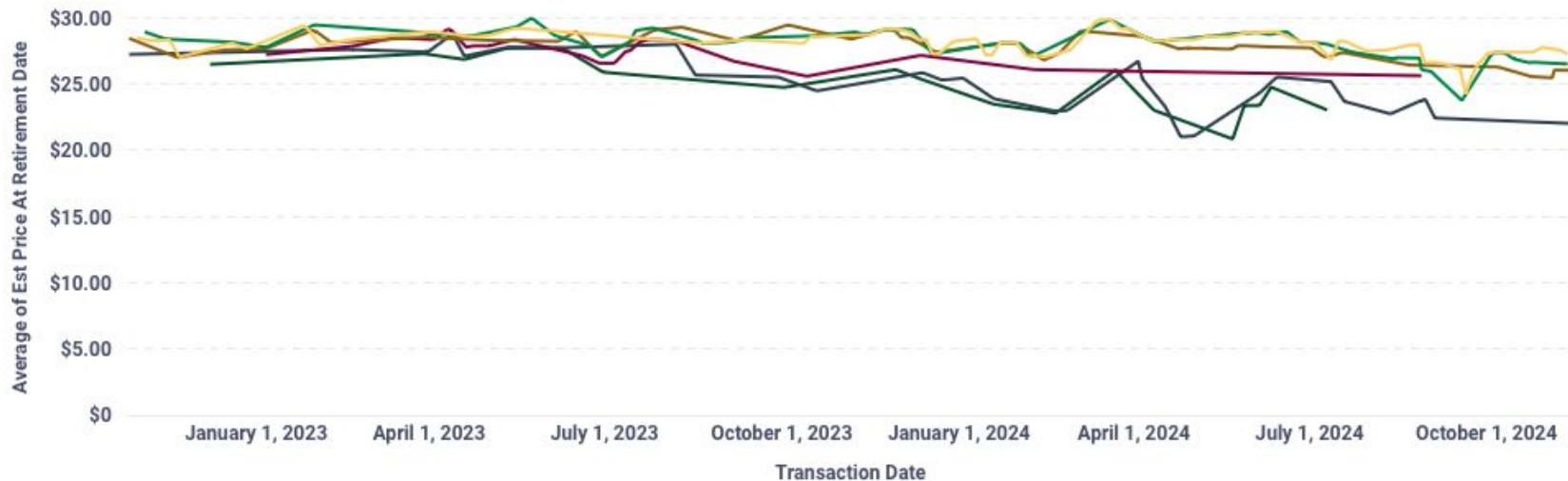


AlliedOffsets Forecasted Prices by Methodology

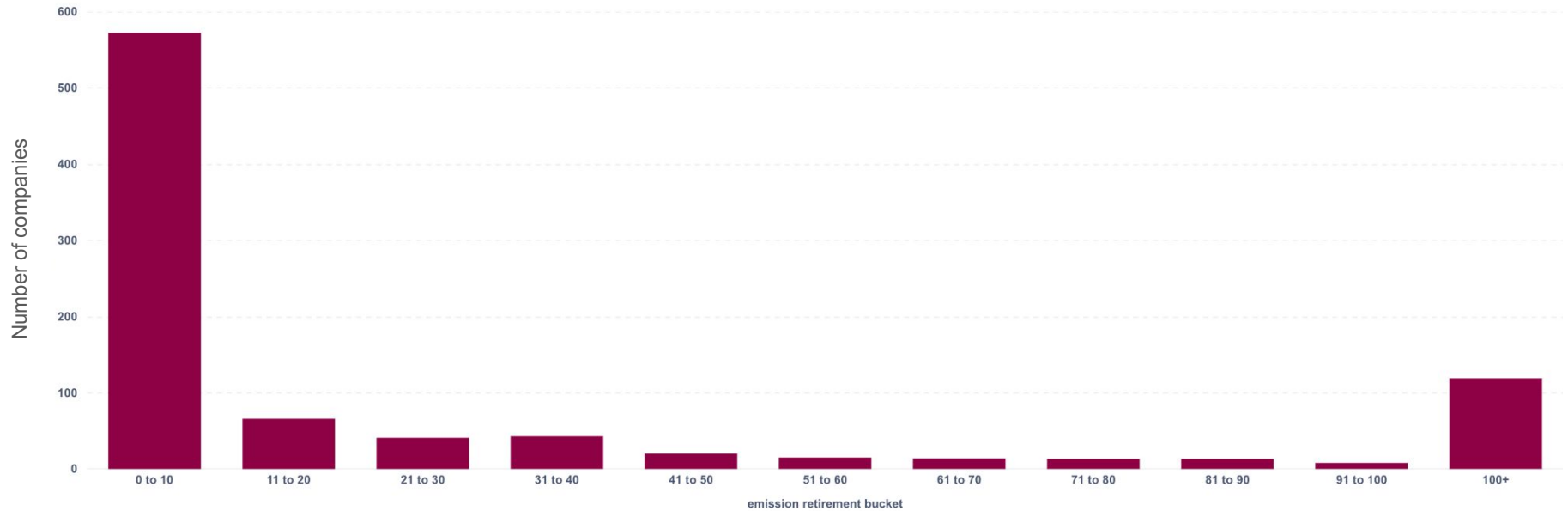


Historic price estimate at retirement date by vintage

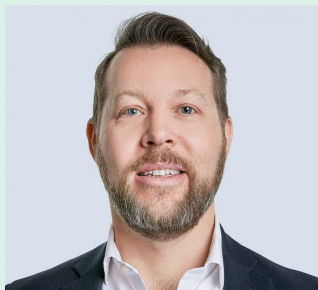
2015 2016 2017 2018 2019 2020 2021



Number of companies by proportions of emissions (from 2019-2023) "offset"



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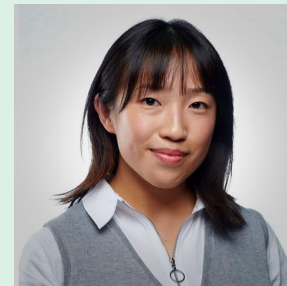
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